



Outstanding debt obligation	Principal issued	Principal outstanding	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?	Total proceeds received	Proceeds spent	Proceeds unspent	Official stated purpose for which the debt obligation was authorized	Comments or additional information per individual debt obligation
General Obligation/Tax-Supported Debt										
Comb Tax & Rev C/O Series 2008	\$ 2,000,000	\$ 1,305,000	\$ 2,913,484	2/15/2028	yes	\$ 2,000,000	\$ 2,000,000	\$ -	Relocation of existing water/wastewater lines funded by general obligation	
Comb Tax & Rev C/O Tx-exempt Ser 2010	\$ 902,000	\$ 819,000	\$ 1,287,002	8/15/2030	yes	\$ 902,000	\$ 902,000	\$ -	acquiring and renovating mall for library purposes, acquiring and renovating parking, streets, streetlighting, drainage	
Comb Tax & Rev C/O Series 2010A	\$ 1,875,000	\$ 1,720,000	\$ 2,697,726	2/15/2030	yes	\$ 1,875,000	\$ 1,875,000	\$ -	acquiring and renovating mall for library purposes, acquiring and renovating parking, streets, streetlighting, drainage	
Comb Tax & Rev C/O Series 2010B	\$ 3,730,000	\$ 2,925,000	\$ 5,527,716	2/15/2030	yes	\$ 3,095,000	\$ 3,095,000	\$ -	water system improvements, water tower, pump station, streets, bridges, acquisition of land for parks	
Tax Notes Series 2014	\$ 2,550,000	\$ 1,950,000	\$ 274,442	2/15/2021	yes	\$ 2,270,000	\$ 1,794,288	\$ 475,712	streets, utility relocation, storm drainage, right-of-way, equipment	
	\$ 11,057,000	\$ 8,719,000	\$ 12,700,370			\$ 10,142,000	\$ 9,666,288			
Vehicle & Equipment Financing										
Vehicle Loan - 2011	\$ 409,502	\$ -	\$ 453,015	10/10/2016	yes	\$ 409,502	\$ 409,502	\$ -	purchase of vehicles, mowers, large equipment	
Vehicle Loan - 2012	\$ 188,952	\$ 40,496	\$ 209,751	10/15/2017	yes	\$ 188,952	\$ 188,952	\$ -	purchase of vehicles, mowers, large equipment	
Vehicle Loan - 2014	\$ 229,073	\$ 94,827	\$ 247,650	10/15/2018	yes	\$ 229,073	\$ 229,073	\$ -	purchase of large equipment	
Vehicle Loan - 2016	\$ 511,389	\$ 413,420	\$ 547,753	3/31/2021	yes	\$ 511,389	\$ 511,389	\$ -	Purchase of fire truck	
Vehicle Loan - 2017	\$ 383,838	\$ 255,892	\$ 394,430			\$ 383,838	\$ 383,838		Purchase of vehicles	
Equipment Loan - 2017	\$ 688,244	\$ 619,420	\$ 777,909			\$ 688,244	\$ 688,244		Purchase of Public Safety communications equipment	
	\$ 2,410,998	\$ 1,424,055	\$ 2,630,509			\$ 2,410,998	\$ 2,410,998			
Water & Wastewater										
WW & SS Rev Bds Series 2003	\$ 2,355,000	\$ 1,710,000	\$ 2,713,135	7/15/2022	no	\$ 2,355,000	\$ 2,355,000	\$ -	waterworks and sewer system	
WW & SS Rev Bds Series 2006	\$ 860,000	\$ 410,000	\$ 1,085,625	8/15/2025	no	\$ 860,000	\$ 860,000	\$ -	waterworks and sewer system	
WW & SS Rev Bds Series 2007	\$ 4,665,000	\$ 2,580,000	\$ 5,823,720	7/15/2027	no	\$ 4,665,000	\$ 4,665,000	\$ -	waterworks and sewer system	
WW & SS Rev Bds Series 2009	\$ 600,000	\$ 400,000	\$ 792,825	7/15/2029	no	\$ 575,000	\$ 575,000	\$ -	waterworks and sewer system	
WW & SS Rev Bds Series 2011	\$ 2,545,000	\$ 185,000	\$ 1,541,400	8/15/2019	no	\$ 2,545,000	\$ 2,545,000	\$ -	refunding	
GO Refunding Series 2012	\$ 1,440,000	\$ 345,000	\$ 1,131,699	8/15/2023	no	\$ 1,070,000	\$ 1,070,000	\$ -	refunding	
Comb Tax & Rev C/O Series 2013	\$ 2,600,000	\$ 2,200,000	\$ 2,977,415	2/15/2028	yes	\$ 2,600,000	\$ 1,891,294	\$ 708,706	City facilities, HVAC, water and sewer facilities, acquiring parks land, improving/renovating city facilities	
	\$ 15,065,000	\$ 7,830,000	\$ 16,065,819			\$ 14,670,000	\$ 13,961,294			
Retail Lease Revenue Bonds										
Lease Revenue Bonds Series 2010	\$ 938,582	\$ 341,749	\$ 723,196	9/15/2020	no	\$ 630,095	\$ 630,095	\$ -	purchase of land, building for purpose of leasing	
	\$ 938,582	\$ 341,749	\$ 723,196			\$ 630,095	\$ 630,095			
Palestine Economic Development Corp (PEDC)										
PEDC 2012A	\$ 1,190,000	\$ 405,000	\$ 1,271,312	8/13/2020	no	\$ 1,190,000	\$ 1,190,000	\$ -	refunding	
PEDC 2012B	\$ 2,865,000	\$ 1,955,000	\$ 3,581,452	8/12/2026	no	\$ 2,865,000	\$ 2,865,000	\$ -	refunding	
PEDC Sales Tax Rev Bd Taxable Series 2016	\$ 525,000	\$ 450,000	\$ 628,561	8/13/2025	no	\$ 525,000	\$ 525,000	\$ -	purchase of building	
	\$ 4,580,000	\$ 2,810,000	\$ 5,481,325			\$ 4,580,000	\$ 4,580,000			
	\$ 34,051,580	\$ 21,124,804	\$ 37,601,218			\$ 32,433,093	\$ 31,248,675			

Texas Comptroller's Annual Local Debt Report

Entity Information (Auto)	
Political Subdivision Name:	City of Palestine
Reporting Fiscal Year:	

Directions: Fill in the cells in column B that correspond with the requested information.

All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.

If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$34,051,580
Total principal of all outstanding debt obligations:	\$21,124,804
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$37,601,218

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$2,550,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$1,950,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$274,442

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	18,712
Source and year of population data:	US Census Bureau 2010
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$136
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$104
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$15